



YMCA Canada
1 Richmond Street West, Suite 600
Toronto, ON M5H 3W4
www.ymca.ca

Suggested Terminology for Gifts to YMCA Canada

Donors can choose to leave gifts to the YMCA Canada (“Future Fund”) in their wills. These gifts can be for unrestricted general purposes or for restricted specific purposes.

There are many ways to word a charitable gift in a will. Below is suggested language that you can discuss with your lawyer and other advisors that may help you describe your testamentary gift to YMCA Canada. The phrases may need to be adapted to reflect your specific interest and circumstances. The drafting of a will (or codicil to an existing will) should be entrusted to experienced legal counsel, ideally those with estate planning expertise. These recommendations are not given as legal advice, which the YMCA cannot provide, but are given to assist you when discussing your wishes with your lawyer and other advisors.

Unrestricted Gift

I give and bequeath the sum of \$ _____ (or _____ % of the residue of my estate) to YMCA Canada, for uses and purposes of the Association as deemed appropriate by the Board of Directors.

Gift for a Named Fund with Unrestricted Use

I give and bequeath to YMCA Canada the sum of _____ (or _____ % of the residue of my estate) to establish the endowed _____ fund, for uses and purposes of the YMCA as deemed appropriate by the Board of Directors.

Restricted Gift

I give and bequeath the sum of \$ _____ (or _____ % of the residue of my estate) to YMCA Canada, the income of which is to be used to support the following _____

_____.

Gift for a Named Fund with Restricted Use

I give and bequeath to YMCA Canada the sum of _____ (or _____ % of the residue of my estate) to establish the endowed _____ fund, for the following uses and purposes _____

_____.



Shine On

Safety Clause

To ensure the usefulness of your gift to the YMCA Canada Future Fund, and to protect against unanticipated changes that may occur after you make your will, you may consider adding a safety clause to your will in conjunction with the gift clause. This ensures that a gift is still made to the YMCA despite changes in any of the circumstances mentioned in the specific gift clause. The following is a sample safety clause that you could discuss with your lawyer and other advisors.

In the event that unforeseen circumstance makes the specified use of this bequest no longer viable, the Board of Directors of YMCA Canada is hereby authorized to make changes in its use in keeping as far as possible with the spirit and general intent of the bequest.

Please contact YMCA Canada's Vice President of Philanthropy, as listed below, who can assist you in making a gift to the YMCA Canada Future Fund through your will. If you are interested in making this type of gift, it is critical that you speak with and obtain advice from your trusted advisors, including your lawyer, accountant, and financial planner. This document and the YMCA Canada Future Fund staff cannot advise you on the creation of a will or an estate plan.

For more information on planning a gift, please contact:

Kristen Clayton, Vice President, Philanthropy
YMCA Canada
1 Richmond Street West, Suite 600
Toronto, ON M5H 3W4

+1-506-333-7955 | kristen.clayton@ymca.ca

Charitable Registration Number: 11924 6460 RR0001

YMCA Canada (The National Council of the Young Men's Christian Associations of Canada)